



Betterment

A model marketplace for how you work

Streamline and scale your practice with portfolios from Betterment and leading asset managers. Utilize our portfolio management tools and tax-saving technology so you can manage more clients with less effort.

Available models as of February 2026.

Manager	Model Series
AllianceBernstein	Dynamic Multi-Asset Income
Alpha Architect	Global Beta + Factor
Betterment	Broad Impact
	Climate Impact
	Core
	Crypto ETF
	Innovative Technology
	Social Impact
	BlackRock Target Income
	U.S. Only
	Value Tilt
Cambria	Trinity Portfolios
Dimensional	Core Plus Wealth Models
Goldman Sachs Asset Management	Dynamic Active/Passive
	Smart Beta
	Tax-Smart Bonds
J.P. Morgan	Strategic ETF Models
State Street Investment Management	Active Asset Allocation
	Enhanced Strategic Asset Allocation
	Quarterly Asset Allocation
Vanguard	CRSP Series
	Dynamic Series
	Fixed Income – Capital Preservation
	Fixed Income – Income Focused
	Fixed Income – Risk Diversification
WisdomTree	Siegel-WisdomTree Model Portfolios

Spend less time building and maintaining portfolios and more time deepening client relationships and growing your business.

Learn more about our [model marketplace](#) or [connect with us](#) today.



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Betterment 450 West 33rd Street, FL 11 New York, NY 10001