

Betterment Checking
Customer Support: 718-400-6898

Let's get your direct deposit set up!

Your employer may have their own direct deposit form, or you might be able to get set up online through your payroll provider. If neither is an option, no worries—we've got you covered. Simply:

1. Print, complete, sign, and date this form
2. Take it to your HR or Payroll Team

Your new direct deposit will begin as soon as your employer completes the process. If it hasn't initiated within two pay periods, please check in with your employer.

Please deposit my paycheck to:

Your name: _____

Routing #: _____

Account #: _____

Financial Institution:

nbc bank

10700 Nall Ave

Overland Park, KS 66211

Account type: Checking

Note: You can find your routing and account numbers in your Betterment account, on the right side of your Checking summary screen.

Deposit amount (check one):

- My entire paycheck ____% of my paycheck \$_____ of my paycheck
-

I would like this to take effect (check one):

- Immediately As of this date _____
-

I authorize _____ [employer/payer name] to initiate credit entries, and, if necessary to initiate any debit entries to correct previous credit errors, to my Betterment Checking account. This authority will remain in effect until I notify my employer or other payer in writing or as otherwise specified by my employer or payer, and there is a reasonable opportunity to act on such instruction.

Signature: _____

Date: _____

Betterment Checking made available through Betterment Financial LLC. Checking accounts and the Betterment Visa Debit Card provided by and issued by nbc bank, Overland Park, Kansas, Member FDIC. Neither Betterment LLC nor Betterment Financial LLC, nor any of their affiliates, is a bank. Direct deposit capability is subject to payer's support of this feature. Check with your payer to find out when the direct deposit of funds will start. Fund availability is subject to timing of payer's funding. The recipient's name on any deposits received must match the name of the Betterment. Checking account holder. Any deposits in a name other than the name registered to the Betterment Checking account may be returned to the originator.